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I,	Christopher	Celentino,	declare	that th	e following	is	true	and	correct,	under	penalty	of
perjury:												

- 1. I am an attorney duly licensed to practice before this Court. I am of counsel at the law firm Dinsmore & Shohl LLP, and Special Counsel to Richard A. Marshack, Chapter 11 Trustee (the "Trustee"). I make this Declaration based on personal knowledge and if called to testify to the truthfulness of its contents, could and do so competently.
- 2. Since the sale hearing conducted by the Court on July 21, 2023, we have engaged both the Office of the United States Trustee (the "OUST") and the Official Committee of Unsecured Creditors ("OCC") by and through their counsel, Fox Rothschild and attorneys Keith Owens and Nicolas Kofforth, concerning the proposed ORDER (A) APPROVING SALE OF ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS PURSUANT TO 11 U.S.C. § 363(b), (B) APPROVING ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND OTHER AGREEMENTS, AND (C) GRANTING RELATED RELIEF (the "Proposed Sale Order").
- 3. On August 2, 2023, I engaged with the OUST regarding the Proposed Sale Order attached to the Notice of Lodgment of Order filed by our office on August 1, 2023. Ms. Ng, of the OUST, indicated:

As long as the Sale Order and the APA (attached to the Sale Order) are consistent with the Court's previous order entered on 7/22/23 and the additional terms/conditions recited on the record at the Sale Hearing, the UST has no further issues with them.

4. It is my belief that the Proposed Sale Order lodged on August 1, 2023 is consistent with the Court's previous order entered on 7/22/23 and the additional terms/conditions recited on the record at the Sale Hearing, as the pre-condition to Ms. Ng's and the UST's non-opposition to entry of the Sale Order.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct and that this declaration was executed on August 2, 2023 at San Diego, California.

> /s/ Christopher Celentino Christopher Celentino

## PROOF OF SERVICE OF DOCUMENT

I am over the age of 18 and not a party to this bankruptcy case or adversary proceeding. My business address is: 655 W. Broadway, Suite 800, San Diego, California 92101

A true and correct copy of the foregoing document entitled: SUPPLEMENTAL DECLARATION OF CHRISTOPHER CELENTINO REGARDING LODGMENT OF ORDER (A) APPROVING SALE OF ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND INTERESTS PURSUANT TO 11 U.S.C. § 363(b), (B) APPROVING ASSUMPTION AND ASSIGNMENT OF CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES AND OTHER AGREEMENTS, AND (C) GRANTING RELATED RELIEF

will be served or was served (a) on the judge in chambers in the form and manner required by LBR 5005-2(d); and (b) in the manner stated below:

1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to contribute General Orders and LBR, the foregoing document will be served by the court via NEF and hyperlink to the document. On August 2, 2023, I checked the CM/ECF docket for this bankruptcy case or adversary procland determined that the following persons are on the Electronic Mail Notice List to receive NEF transmist the email addresses stated below:	ne eeding
Service information continued on attach	hed page
2. <u>SERVED BY UNITED STATES MAIL</u> : On <u>August 2, 2023</u> , I served the following persons and/or entities at the last known addresses in this bancase or adversary proceeding by placing a true and correct copy thereof in a sealed envelope in the Unit States mail, first class, postage prepaid, and addressed as follows. Listing the judge here constitutes a declaration that mailing to the judge <u>will be completed</u> no later than 24 hours after the document is filed.	
☐ Service information continued on attach	hed page
3. <u>SERVED BY PERSONAL DELIVERY, OVERNIGHT MAIL, FACSIMILE TRANSMISSION OR EMAI</u> method for each person or entity served): Pursuant to F.R.Civ.P. 5 and/or controlling LBR, on <u>August 2</u> , served the following persons and/or entities by personal delivery, overnight mail service, or (for those who consented in writing to such service method), by facsimile transmission and/or email as follows. Listing there constitutes a declaration that personal delivery on, or overnight mail to, the judge <u>will be completed</u> than 24 hours after the document is filed.	2023, I no the judge
☐ Service information continued on attack	hed page
I declare under penalty of perjury under the laws of the United States that the foregoing is true and corre	ct.
August 2, 2023 Caron Burke Date Printed Name /s/ Caron Burke Signature	

## 1. TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

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